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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1799)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Xinte Energy Co., Ltd. (the “**Company**”) dated 24 March 2016 in relation to, *inter alia*, the TBEA Products Procurement for the year ended 31 December 2015 between the Company and TBEA and the proposed revised annual caps for the TBEA Products Procurement for the year ending 31 December 2016 and 2017. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the aforementioned announcement.

As set out in the announcement dated 24 March 2016, it is expected that the Company will dispatch a circular (the “**Circular**”) to the Shareholders on or before 18 April 2016 containing, among others, (i) details of the TBEA Products Procurement for the year ended 31 December 2015; (ii) details of the proposed revised annual caps for the years ending 31 December 2016 and 2017; (iii) the advice and recommendations from the Independent Board Committee in respect of the TBEA Products Procurement for the year ended 31 December 2015 and the proposed revised annual caps for the years ending 31 December 2016 and 2017; (iv) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the independent Shareholders in respect of the TBEA Products Procurement for the year ended 31 December 2015 and the proposed revised annual caps for the years ending 31 December 2016 and 2017; and (v) a notice of 2015 annual general meeting.

As additional time is required for the Company to finalise certain information in the Circular, the Circular is expected to be dispatched on or before 10 May 2016.

By order of the Board
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Xinjiang, the PRC, 18 April 2016

As at the date of this announcement, the Board of the Company consists of Mr. Zhang Jianxin, Mr. Ma Xuping and Mr. Yin Bo as executive Directors; Mr. Wang Jian, Mr. Zhang Xin and Ms. Guo Junxiang as non-executive Directors; Mr. Qin Haiyan, Mr. Yang Deren and Mr. Wong, Yui Keung Marcellus as independent non-executive Directors.