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# 新特能源

**XINTE ENERGY CO., LTD.**

**新特能源股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1799)**

## **VOLUNTARY ANNOUNCEMENT UPDATE ON THE LISTING OF A PUBLICLY TRADED INFRASTRUCTURE SECURITIES INVESTMENT FUND**

This announcement is made by the Board of Xinte Energy Co., Ltd. (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 11 April 2022 (the “**Announcement**”), in relation to the application and offering of the Publicly Traded Infrastructure REITs. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

Application materials of the Publicly Traded Infrastructure REITs was accepted by the Shanghai Stock Exchange (“**SSE**”) on 12 December 2023.

Recently, the SSE has issued the Letter of No Objection on the Listing of CAMC — TBEA New Energy Closed-end Infrastructure Securities Investment Fund and the Transfer of Asset-backed Securities of CITIC Securities — TBEA New Energy No. 1 Asset-backed Specific Plan by way of Public Tender (Shang Zheng REITs (Shen) [2024] No. 4), indicating that the SSE has no objection to the listing and transfer of the Publicly Traded Infrastructure REITs. The China Securities Regulatory Commission has issued the Letter of Approval on the Registration of CAMC — TBEA New Energy Closed-end Infrastructure Securities Investment Fund (Zheng Jian Xu Ke [2024] No. 765), approving the registration of the Publicly Offered Infrastructure REITs.

It is expected that the highest applicable percentage ratio (as defined under the Listing Rules) for the Proposed Transaction will be over 5% but less than 25%, therefore the Proposed Transaction may constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules and is subject to the reporting and announcement requirements under the Listing Rules. As at the date of this announcement, the details of the Proposed Transaction have yet to be confirmed. The Company will make further announcement(s) in connection with the Proposed Transaction as and when appropriate and in accordance with the requirements of the Listing Rules.

**Shareholders and potential investors should note that the Proposed Transaction is subject to, among other things, the prevailing market conditions. Accordingly, shareholders and potential investors should be aware that the Proposed Transaction may or may not occur. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Xinte Energy Co., Ltd.**  
**Zhang Jianxin**  
*Chairman*

Xinjiang, the PRC  
14 May 2024

*As at the date of this announcement, the Board consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive directors; Mr. Zhang Xin, Mr. Huang Hanjie and Ms. Guo Junxiang as non-executive directors; and Mr. Cui Xiang, Mr. Chen Weiping and Mr. Tam, Kwok Ming Banny as independent non-executive directors.*